1. Cumulative Number of Licenses granted under Section 17 of the Sri Lanka Telecommunications Act No 25 of 1991 as amended.

|  |  |
| --- | --- |
| Category of Service Licensed under Section 17 of the Act. | **2015 Dec** |
|  |
| 1. Fixed Access Telephone service | 3 |
| 1. Cellular Mobile phones | 5 |
| 1. Data Communications (Facility based) | 4 |
| 1. Data Communications (Non-facility based) & ISP’s | 09 |
| 1. Trunk Mobile Radio | 1 |
| 1. External Gateway Operators | 07 |
| 1. Direct-to-Home Satellite Broadcasting Service | 03 |
| 1. Cable TV Distribution Network | 03 |
| 1. Satellite Services | 01 |
| 1. Leased Circuit Providers | 01 |
| 1. Licensed Payphone Service Providers | 01 |
| **Sub Total** | **38** |

SLTL, Lanka Bell, Dialog Broadband are entitled to provide Pay phone and Data services according to their licences.

* 1. **Fixed Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | **Fixed Operators** | [Sri Lanka Telecom PLC](http://www.trc.gov.lk/images/pdf/SLT_Fixed_License_20120new.pdf) | 09.02.2012 | Ten years (10) | 09.02.2022 |
| 02 | [Lanka Bell Ltd.](http://www.trc.gov.lk/images/pdf/LankaBell_FixedLicense_1996.02.26.pdf) | 26.02.1996 | Twenty years (20) | 26.02.2016 |
| 03 | [Dialog Broadband Networks (Pvt.) Ltd.](http://www.trc.gov.lk/images/pdf/DialogBroadband%5bMTT%5d_FixedLicense_2005.11.10.pdf) | 10.11.2005 | Ten years (10) | 10.11.2015 |

* 1. **Mobile Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | **Mobile**  **Operators** | [Hutchison Telecommunications Lanka (Pvt.) Ltd.](http://www.trc.gov.lk/images/pdf/HutchMobileLicense_2012.02.11.pdf) | 11.02.2012 | Ten years(10) | 11.02.2022 |
| 02 | [Etisalat Lanka (Pvt.) Ltd.](http://www.trc.gov.lk/images/pdf/Celltel%20Lanka%20%28Pvt%29%20Ltd_%20Mobile%20License_2008.09.13.pdf) | 13.09.2008 | Ten years(10) | 13.09.2018 |
| 03 | [Dialog Axiata PLC](http://www.trc.gov.lk/images/pdf/DialogMobileLicense_2013.09.28.pdf) | 28.09.2013 | Ten years(10) | 28.09.2023 |
| 04 | [Mobitel (Pvt.) Ltd.](http://www.trc.gov.lk/images/pdf/Mobitel_MobileLicense_2013.02.10.pdf) | 10.02.2013 | Ten years(10) | 10.02.2023 |
| 05 | [Bharti Airtel Lanka (Pvt.) Ltd.](http://www.trc.gov.lk/images/pdf/AirtelMobileLicense_2007.04.12.pdf) | 12.04.2007 | Ten years(10) | 12.04.2017 |

* 1. **Data Communication Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Data Communication Operators | Lanka Communication Services (Pvt.) Ltd. | 04.07.2011 | Ten years(10) | 04.07.2021 |
| 02 | Ceycom Global Communications Ltd. | 19.09.1995 | Twenty years(20) | 19.09.2015 |
| 03 | Sky Network (Pvt.) Ltd. | 15.12.2006 | Ten years(10) | 15.12.2016 |
| 04 | Societe International Telecommunications Aeronautiques (SITA) | 06.12.2012 | Five years(05) | 06.12.2017 |

* 1. **Internet Service Providers**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Internet  Service  Providers | Dialog Broadband Networks (Pvt.) Ltd. | 04.12.2013 | Five years (05) | 04.12.2018 |
| 02 | Eureka Technology Partners (Pvt.) Ltd. | 16.08.2011 | Five years (05) | 16.08.2016 |
| 03 | Etisalat Lanka (Pvt.) Ltd. | 23.03.2014 | Five years (05) | 23.03.2019 |
| 04 | Dialog Axiata PLC. | 30.12.2014 | Five years (05) | 30.12.2019 |
| 05 | Mobitel (Pvt.) Ltd. | 01.02.2012 | Five years (05) | 01.02.2017 |
| 06 | Hutchison Tele Lanka (Pvt.) Ltd. | 29.02.2013 | Five years (05) | 29.02.2018 |
| 07 | TATA Communications Lanka Ltd. | 10.02.2015 | Five years (05) | 10.02.2020 |
| 08 | Lanka Education and Research Network | 01.09.2011 | Five years (05) | 01.09.2016 |
| 09 | Bharti Airtel Lanka (Pvt.) Ltd | 28.03.2014 | Five years (05) | 28.03.2019 |

* 1. **Trunk Radio Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Trunk Radio Operators | Dynacom Engineering (Pvt.) Ltd | 25.02.2013 | Five years(05) | 25.02.2018 |

* 1. **International Telecommunication Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | International Telecommunication Operators (earlier External Gateway Operators) | Lanka Bell Ltd. | 28.02.2013 | Ten years(10) | 28.02.2023 |
| 02 | Dialog Axiata PLC | 28.02.2013 | Ten years (10) | 28.02.2023 |
| 03 | Etisalat Lanka (Pvt.) Ltd. | 28.02.2013 | Ten years (10) | 28.02.2023 |
| 04 | Mobitel (Pvt.) Ltd. | 07.03.2013 | Ten years(10) | 07.03.2023 |
| 05 | Bharti Airtel Lanka (Pvt.) Ltd. | 01.12.2007 | Ten years(10) | 01.12.2017 |
| 06 | TATA Communications Lanka (Pvt.) Ltd. | 06.06.2013 | Ten years (10) | 06.06.2023 |
| 07 | Hutchison Telecommunications Lanka (Pvt.) Ltd. | 28.02.2015 | Ten years (10) | 28.02.2025 |

* 1. **Direct-to-Home Satellite Broadcasting Service**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Direct to Home Satellite Broadcasting Operators | Future Satcom Holding (Pvt.) Ltd., | 18.10.2011 | Five years (05) | 18.10.2016 |
| 02 | Dialog Television (Pvt.) Ltd | 01.02.2012 | Five years(05) | 01.02.2017 |
| 03 | DISH TV Lanka (Pvt.) Ltd | 30.11.2013 | Three years(03) | 18.10.2016 |

* 1. **Cable TV Distribution Network Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Cable Distribution Network Operators | Lanka Broadband Networks Ltd | 22.12.2011 | Five years (05) | 22.12.2016 |
| 02 | Lanka Cable & Satellite Network (Pvt.) Ltd | 07.06.2012 | Five years(05) | 07.06.2017 |
| 03 | Ask Cable Vision (Pvt.) Ltd | 01.03.2013 | Five years(05) | 01.03.2018 |

* 1. **Satellite Services**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Satellite Services | Suprem Sat (Pvt.)Ltd | 10.05.2013 | Five years (05) | 10.05.2018 |

* 1. **Other Operators**

| No | Category | Operator | Date of Issue | Period | Date of Expiry |
| --- | --- | --- | --- | --- | --- |
| 01 | Other Operators | Tritel Services (Pvt.)Ltd | 21.09.2010 | Five years (05) | 21.09.2015\*\*\* |
| 02 | Dialog Broadband Network (Pvt.) Ltd | 08.05.1995 | Twenty years(20) | 08.05.2015\*\*\* |

\*\*\* - Renewal process in progress

# 2. Statistical Overview of the Telecommunication Sector as at end of Dec 2015

|  |  |  |
| --- | --- | --- |
| Number of System Licenses | 38 | |
| Total number of Fixed phones | 2,601,196 | |
| Teledensity (Fixed Phones per 100 inhabitants) | 12.4 | |
| Number of Cellular Mobile Subscribers (90 days) | 24,384,544 | |
| Mobile Subscription per 100 people | 116.7 | |
| Internet & Email Subscribers – Fixed | 682,512\* | |
| Fixed Narrowband subscribers | 12,496\* | |
| Fixed Broadband subscribers | 670,016\* | |
| Internet & Email Broadband Subscribers (Mobile ) | 3,408,408\*\* | |
| Number of Public Pay Phone Booths | 5,809\* | |
|  | |

\* - Provisional; \*\* - Definition has been changed

**3. Performance of Fixed Access Telephone Subscribers as at Sep 2015**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Year** | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 Dec |
| **Subscribers** | 121,388 | 125,834 | 135,504 | 157,774 | 180,724 | 204,350 | 255,049 | 341,622 | 523,529 | 669,113 | 767,411 | 827,195 | 883,108 | 939,013 | 991,239 | 1,243,994 | 1,884,076 | 2,742,059 | 3,446,411 | 3,435,958 | 3,578,463 | 3,608,392 | 3,449,391 | 2,706,787 | 2,709,848 | 2,601,196 |



**4. Mobile Subscribers (1992 – 2015 Dec)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Year | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 Dec |
| Subscribers | 2,644 | 14,687 | 29,182 | 51,316 | 71,029 | 114,888 | 174,202 | | 256,655 | 430,202 | 667,662 | 931,403 | 1,393,403 | 2,211,158 | 3,361,775 | 5,412,496 | 7,983,489 | 11,082,454 | 14,264,442 | 17,267,407 | 18,319,447 | 20,324,070 | 20,447,508 | 22,123,000 | 24,384,544 |



**Note: The definition of Active subscriber was revised in January 2013**

**5. Internet & Email Subscribers (Fixed & BB Mobile)**

|  |  |  |
| --- | --- | --- |
| Year | Fixed | Mobile BB |
| 1996 | 2,504 |  |
| 1997 | 10,195 |  |
| 1998 | 18,984 |  |
| 1999 | 25,535 |  |
| 2000 | 40,497 |  |
| 2001 | 61,532 |  |
| 2002 | 73,468 |  |
| 2003 | 85,500 |  |
| 2004 | 93,444 |  |
| 2005 | 115,000 |  |
| 2006 | 130,000 |  |
| 2007 | 202,348 |  |
| 2008 | 234,000 |  |
| 2009 | 249,756 | 91,359 |
| 2010 | 302,000 | 200,000 |
| 2011 | 359,000 | 485,000 |
| 2012 | 423,194 | 942,461 |
| 2013 | 507,845 | 1,664,003 |
| 2014 | 606,100 | 2,790,195 |
| 2015 Dec | 682,512 | 3,408,408 |



|  |  |
| --- | --- |
| Western | 2,674 |
| Southern | 610 |
| Central | 771 |
| Sabaragamuwa | 351 |
| Uva | 206 |
| North Central | 274 |
| North West | 596 |
| East | 244 |
| North | 83 |
| *Total* | 5,809 |

**6. Provincial Distribution of Payphones (Dec 2015)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **7. Call Duration (In minutes)** | | | | | | | | | | | | | | | | | | | | | | | | | |  | | |  | | |  | |  | | |  | |  | |  | | |  | |  |
|  | | **2011** | | | | | | | | **2012** | | | | | | | **2013** | | | | **2014** | | | | | **2015** | | | | | | | | | | | |  | |  | |  | |
|  | | **Q1** | | **Q2** | | **Q3** | | **Q4** | | **Q1** | | **Q2** | | **Q3** | | **Q4** | **Q1** | **Q2** | **Q3** | **Q4** | **Q1** | **Q2** | **Q3** | **Q4** | | **Q1** | | **Q2** | | | **Q3** | | | | **Q4** | | |  | |  | |  | |
|  |  | | **Incoming Calls** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | |  | |  |
| **Local** | | 8,885,560,796 | | 9,278,005,357 | 9,711,571,048 | | 9,808,405,211 | | 10,182,583,993 | | 10,239,486,074 | | 10,641,734,863 | | 10,514,890,367 | | 10,881,678,190 | 10,412,722,919 | 10,776,567,168 | 9,562,501,178 | 10,660,684,740 | 10,764,787,406 | 11,083,941,523 | F –926,483,695 | M - 9,999,911,257 | F – 921,115,931 | M – 9,968,647,406 | F – 922,381,042 | | M – 10,289,657,748 | F – 927,513,911.39 | | M – 10,471,708,052 | | F – 907,253,705.68 | M – 10,348,389,944 | |  | |  | |  | |  |
| **International** | | 481,289,292 | | 495,518,656 | 523,739,239 | | 476,762,012 | | 493,231,675 | | 488,145,802 | | 496,405,338 | | 545,491,641 | | 517,577,549 | 476,844,498 | 504,719,629 | 436,648,361 | 481,286,544.6 | 497,280,694 | 492,429,508 | F –125,965,531 | M – 336,627,996 | F – 113,344,902 | M – 326,301,626 | F – 125,799,143 | | M – 300,835,320 | F – 115,758,509 | | M – 268,402,141 | | F – 97,823,503 | M – 243,920,659 | |  | |  | |  | |
| **Outgoing Calls** | | | | | | | | | | | | | | | | | | | | |  | | | | |  | | | | |  | |  | |  |  | |  | |  | |  | |
| **Local** | | 8,537,531,495 | | 9,197,141,590 | 9,756,732,968 | | 9,756,683,832 | | 10,085,613,377 | | 10,191,979,189 | | 10,658,090,975 | | 10,489,183,489 | | 10,345,226,364 | 10,271,312,622 | 10,855,726,781 | 9,571,539,729 | 10,659,215,017 | 10,819,789,489 | 11,169,525,246 | F - 949,135,254 | M – 10,018,736,849 | F - 904,877,872.49 | M – 9,986,315,863 | F – 880,756,905.98 | | M – 10,330,874,106 | F – 896,776,557.86 | | M – 10,501,317,054 | | F –896,436,985.42 | M –10,360,627,902 | |  | |  | |  | |  | | | |
| **International** | | 169,612,460 | | 172,325,661 | 175,099,111 | | 177,028,442 | | 174,164,782 | | 175,234,314 | | 182,371,931 | | 179,455,440 | | 165,214,597 | 178,509,175 | 179,836,244 | 163,636,296 | 173,801,739.6 | 172,244,287.3 | 146,479,278 | F - 31,572,875 | M – 132,293,278 | F – 27,166,491 (e) | M – 125775956 | F - 27,048,782 | | M – 121,340,980 | F - 29,715,802.4 | | M – 113,939,044 | | F – 26,439,932 | M – 104,415,601 | |  | |  | |  | |  | | | |

M- Mobile, F- Fixed, (e) – estimated

8. Employment Opportunities in Telecommunication Sector

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Category of Service | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015  June\* |
| Fixed Access Telephony – SLTL | 8,793 | 8,648 | 8,802 | 9,126 | 8,681 | 8,411 | 7,303 | 7,211 | 7,295 | 7,172 | 7,033 | 6,983 | 6,557 | 6,297 | 6150 | 6,061 | 5905 | 5824 | 5,770 |  |  |  |
| - WLL (Suntel [+DBN+LBell) + DDialog Broadband?) | 476 | 814 | 740 | 783 | 810 | 822 | 833 | 814 | 1,053 | 2,154 | 2,852 | 2,532 | 2,388 | 2275 | 1,995 | 1,524 | 1459 | 1407 | 1,397# |  |  |  |
| Cellular | 425 | 552 | 852 | 1,016 | 1,124 | 1,063 | 1,699 | 2,207 | 2,360 | 3,525 | 4,985 | 5,716 | 4,969 | 4,595 | 4353 | 4,559 | 4744 | 4714 | 4,974 |  |  |  |
| Radio Paging | 190 | 185 | 148 | 108 | 57 | 30 | 32 | 21 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |  |  |  |
| DATA Communication | 285 | 318 | 337 | 337 | 437 | 277 | 285 | 285 | 242 | 275 | 275 | 275 | 275 | 275 | 275 | 275 | 275 | 275 | 275\* |  |  |  |
| Public  Payphones | 116 | 180 | 250 | 353 | 337 | 290 | 236 | 275 | 295 | 299 | 299 | 299 | 299 | 299 | 299 | 299 | 299 | 299 | 299\* |  |  |  |
| Total | 10,285 | 10,697 | 11,129 | 11,386 | 11,446 | 10,893 | 10,388 | 10,813 | 11,245 | 13,425 | 15,444 | 15,805 | 14,488 | 13,741 | 12,982 | 12,718 | 12,682 | 12,519 | 12,715\* |  |  |

\*-Provisional

# - Lanka bell data not updated

\*. – Provisional Note: SSC (Secondary Switching Centre)

# 09. Provincial Distribution of Fixed Phones in Sri Lanka as at 2015 June (SSC Area wise Distribution)

A - 20734



A - 8878

NCD–29912

CD –32886

NCD– 7597

CD– 14956

NCD–19927

CD– 40273

NCD-9462

CD- 116038

A-

NCD– 2

CD –92166

NCD–24152

CD– 24271

A -

NCD–23323

CD– 51425

NCD– 59919

CD– 29747

NCD-19383

CD – 65044

NCD – 478770

CD – 189868

NCD–21159

CD – 47272

NCD–15225

CD– 45062

NCD–14060

CD– 12351

NCD–19036

CD –15994

NCD – 4578

CD – 11704

NCD– 12273

CD – 81886

NCD– 14844

CD– 61471

NCD–34408

CD– 64583

NCD 31400

CD – 76836

NCD–16038

CD– 37762

NCD– 21719

CD– 62745

NCD–56925

CD– 52865

NCD– 2799

CD – 20639

A-3175

A-10640

NCD–47680

CD – 96861

A - 6848

NCD–11006

CD– 28820

A - 1428

A - 5068

A - 5430

A - 5898

A - 9759

A - 1859

A - 3915

A - 9151

A - 7504

A-19528

A- 5855

A - 4976

A - 9710

A - 2617

A - 9079

A - 5775

A - 15021

CD – CDMA

NCD – Non CDMA

A - ADSL

A - 14750

A - 34083

A-24919

A-29488

NCD– 50577

CD – 93414

A - 25152

A - 199492

NCD– 6312

CD– 37153

NCD– 7258

CD – 30597

NCD-74953

CD– 78540